

CANISIUS COLLEGE
STOCK BROKERS ACCOUNT INFORMATION
Canisius College Federal ID # 16-0743942

- **PREFERRED ACCOUNT:** *if a donor does not have an existing relationship with a particular broker, recommended use is M&T Securities.*
- **CHARITABLE DEDUCTIONS:** *gift receipts are based on the average of the high & low value of the stock on the "date of transfer" to a Canisius account.*
- **SIGNATURE GUARANTEE:** *is needed only when we physically have a stock certificate.*
- **STOCK CERTIFICATES:** *should be kept in the broker's name – not in the name of the donor or Canisius.*
- **NOTIFY:** *please notify Katherine Huck (716-888- 8211 or huckk@canisius.edu) of all pending transfers of stock. Please include Donor/Type/Symbol/Shares and designation information if available.*

M&T Securities	#AZD 211357	DTC 0443 (Pershing)
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285 Delaware Avenue, Suite 2000
Buffalo, NY 14202
Caitlin Lever 716-651-4816
or Meghan Palumbo 716-651-4713
Fax 716-651-4997

Merrill Lynch	#816-02983	DTC 51059
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Matthew Ryan 716-849-2018 (matthew_ryan@ml.com)
Key Tower
50 Fountain Plaza Floor 11 Suite 1100
Buffalo, NY 14202
(Fax 716-803-6347)

Wells Fargo Advisors <i>(formerly Wachovia Securities/Prudential)</i>	#1966-4258	DTC 0141
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Michael Munschauer 716-810-5048 (5000 general)
6700 Main Street 716-626-4300 (Fax)
Williamsville, NY 14221

Kathy Niesy 716-810-5007
Client Associate
Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC Member SIPC

Morgan Stanley	#327-047045 001	DTC 0015
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450 Essjay Road,
Williamsville, NY 14221
Tom Greenwald 716-631-4601