CANISIUS COLLEGE

STOCK BROKERS ACCOUNT INFORMATION

Canisius College Federal ID # 16-0743942

- **PREFERRED ACCOUNT**: if a donor does not have an existing relationship with a particular broker, recommended use is Wilmington Advisors @ M&T

- **CHARITABLE DEDUCTIONS**: gift receipts are based on the average of the high & low value of the stock on the “date of transfer” to a Canisius account.

- **SIGNATURE GUARANTEE**: is needed only when we physically have a stock certificate.

- **STOCK CERTIFICATES**: should be kept in the broker’s name – not in the name of the donor or Canisius.

- **NOTIFY**: please notify Katherine Huck (716-888-8211 or huckk@canisius.edu) of all pending transfers of stock. Please include DonorName /Name of Stock /Symbol /# of Shares and designation information if available.

<table>
<thead>
<tr>
<th>Wilmington Advisors @ M&amp;T</th>
<th>Acct. #140273152</th>
<th>Broker #0990</th>
</tr>
</thead>
<tbody>
<tr>
<td>285 Delaware Avenue, Suite 100</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Buffalo, NY 14202</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ryanne DiMillo</td>
<td>email: <a href="mailto:RIZZO@WilmingtonTrust.com">RIZZO@WilmingtonTrust.com</a></td>
<td></td>
</tr>
<tr>
<td>or Rachel Schlee</td>
<td>716-842-5211</td>
<td></td>
</tr>
<tr>
<td></td>
<td><a href="mailto:rschlee@wilmingtontrust.com">rschlee@wilmingtontrust.com</a></td>
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<thead>
<tr>
<th>Merrill Lynch</th>
<th>#816-02983</th>
<th>DTC 51059</th>
</tr>
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<tbody>
<tr>
<td>Key Tower</td>
<td></td>
<td></td>
</tr>
<tr>
<td>50 Fountain Plaza Floor 11 Suite 1100</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Buffalo, NY 14202</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Matthew Ryan</td>
<td>716-849-2018</td>
<td>email: <a href="mailto:matthew_ryan@ml.com">matthew_ryan@ml.com</a></td>
</tr>
<tr>
<td></td>
<td>Fax 716-803-6347</td>
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<thead>
<tr>
<th>Wells Fargo Advisors</th>
<th>#1966-4258</th>
<th>DTC 0141</th>
</tr>
</thead>
<tbody>
<tr>
<td>(formerly Wachovia Securities/Prudential)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6700 Main Street</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Williamsville, NY 14221</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Debray Williams</td>
<td>716-626-6279</td>
<td>email: <a href="mailto:Debray.Williams@Wellsfargoadvisors.com">Debray.Williams@Wellsfargoadvisors.com</a></td>
</tr>
<tr>
<td></td>
<td>Fax 716-626-4300</td>
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<tr>
<td>Kathy Niesyty 716-810-5007</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Client Associate</td>
<td></td>
<td></td>
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<tr>
<td>Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC Member SIPC</td>
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<thead>
<tr>
<th>Morgan Stanley</th>
<th>#327–047045 001</th>
<th>DTC 0015</th>
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<tbody>
<tr>
<td>450 Essjay Road,</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Williamsville, NY 14221</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tom Greenwald</td>
<td>716-631-4601</td>
<td>email: <a href="mailto:thomas.greenwald@morganstanley.com">thomas.greenwald@morganstanley.com</a></td>
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7/2021