

CANISIUS COLLEGE

STOCK BROKERS ACCOUNT INFORMATION

Canisius College Federal ID # 16-0743942

- PREFERRED ACCOUNT: if a donor does not have an existing relationship with a particular broker, recommended use is Wilmington Advisors @ M&T
- CHARITABLE DEDUCTIONS: gift receipts are based on the average of the high & low value of the stock on the "date of transfer" to a Canisius account.
- SIGNATURE GUARANTEE: is needed only when we physically have a stock certificate.
- STOCK CERTIFICATES: should be kept in the broker's name – not in the name of the donor or Canisius.
- NOTIFY: please notify Katherine Huck (716-888- 8211 or huckk@canisius.edu) of all pending transfers of stock. Please include DonorName /Name of Stock /Symbol /# of Shares and designation information if available.

Wilmington Advisors @ M&T

Acct. #140273152

Broker #0990

285 Delaware Avenue, Suite 100
Buffalo, NY 14202

Ryanne DiMillo
or Rachel Schlee

716-842-5211

email: RIZZO@WilmingtonTrust.com
rschlee@wilmingtontrust.com

Merrill Lynch

#816-02983

DTC 51059

Key Tower
50 Fountain Plaza Floor 11 Suite 1100
Buffalo, NY 14202

Matthew Ryan

716-849-2018
Fax 716-803-6347

email: matthew_ryan@ml.com

Wells Fargo Advisors

#1966-4258

DTC 0141

(formerly Wachovia Securities/Prudential)

6700 Main Street
Williamsville, NY 14221

Debray Williams

716-626-6279
Fax 716-626-4300

email: Debray.Williams@Wellsfargoadvisors.com

Kathy Niesyty 716-810-5007
Client Associate

Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC Member SIPC

Morgan Stanley

#327-047045 001

DTC 0015

450 Essjay Road,
Williamsville, NY 14221

Tom Greenwald

716-631-4601

email: thomas.greenwald@morganstanley.com